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MEDINA GLASS BLOCK EMERGES FROM CHAPTER 11 PROTECTION

MEDINA, Ohio, June 30, 2009 – Medina Glass Block, Inc. and its related companies (“MGB”) today announced that they have received court approval confirming a Plan of Reorganization from the U.S. Bankruptcy Court for the Northern District of Ohio in Akron, Ohio.

“This plan gets us back in business, keeps us in Medina and saves local jobs. The confirmation of the Plan is a major milestone in MGB's restructuring," said Bud Kirkpatrick, the company's Chief Operating Officer. "The Plan allows MGB to exit bankruptcy with a stronger balance sheet, reduced debt and more efficient operations to ensure that the company remains a leader in the glass block industry.”

Key provisions of the company's Plan, as approved by the Bankruptcy Court, include:

- Reorganization of all companies to exit the residential markets and focus all resources on continuing to grow in the commercial and industrial markets.
- A return to profitability and strong balance sheet this year.
- Senior secured revolving credit to be provided by National City Bank, now a part of PNC Financial Corporation. Borrowings will provide working capital to the company.
- The company will continue with the same ownership and will maintain its headquarters in Medina, Ohio.

MGB voluntarily filed for protection under the provisions of Chapter 11 of the Federal Bankruptcy Code on November 25, 2008. The filing was made in the U.S. Bankruptcy Court for the Northern District of Ohio in Akron, Ohio. The purpose of filing for Chapter 11 protection was to reorganize and strengthen the company for the future to better serve not only the company, but also their vendors, financial partners and, particularly, their customers.

MGB is the largest commercial and industrial installer of glass block in the United States. MGB has been in business in Medina, Ohio since 1985 and is the recognized leader in the markets it serves.

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